

Formal Notice

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by ICON Investments Six Designated Activity Company (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for (i) an unlimited number of 5.809% Senior Secured Notes due 2027 (ii) an unlimited number of 5.849% Senior Secured Notes due 2029 and (iii) an unlimited number of 6.000% Senior Secured Notes due 2034 (together, the **Notes**) issued by the Issuer pursuant to the Issuer's \$3,500,000,000 Senior Secured Note Programme, to be admitted to the Official List of The International Stock Exchange (the **Official List**). It is expected that admission of the Notes to the Official List will be effective and that dealings will commence on or about 10 July 2024.

ICON Investments Six Designated Activity Company

a designated activity company incorporated under the laws of Ireland
with registered number 761517

Listing Agent:

Mourant Securities Limited, Jersey Branch

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

22 Grenville Street
St Helier
Jersey
JE4 8PX
Channel Islands

10 July 2024