

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Turnmill Holdco Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for £8,200,000 12% fixed rate unsecured investor loan notes 2030 and an unlimited amount of 12% fixed rate unsecured investor payment in kind notes 2030 (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 12 August 2024.

Turnmill Holdco Limited

(a company incorporated and registered in England and Wales)

Listing sponsored by:

Walkers Capital Markets Limited

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Walker Capital Markets Limited

Walker House

28-34 Hill Street

St. Helier

Jersey

JE4 8PN

Channel Islands

12 August 2024