

This notice is issued in compliance with the requirements of The International Stock Exchange Authority Limited (**Authority**). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

PROJECT EXCALIBUR MIDCO 1 LIMITED

**a company incorporated with limited liability
in England and Wales on 18 March 2019
with registered number 11887555**

Project Excalibur Midco 1 Limited (**Issuer**) has applied to the Authority for up to £5,000,000 25 per cent. Secured Redeemable B Loan Notes 2026 (**Loan Notes**) and Payment in Kind Notes in an undetermined and unlimited aggregate amount to be admitted to the official list of The International Stock Exchange (**Official List**).

Copies of the Issuer's Listing Document can be inspected at the registered office of the Listing Agent at the address shown below during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice.

It is expected that admission to the Official List will become effective and that dealings in the Loan Notes will commence on or around 11 December 2024.

The Listing is sponsored by Appleby Securities (Channel Islands) Limited.

11 December 2024

13-14 Esplanade
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