

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Neptune Opco Bidco Ltd (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for up to £24,500,000 15.00% fixed rate secured loan notes due 28 February 2031 (the "**Series A Notes**") and up to £4,000,000 15.00% fixed rate secured loan notes due 28 February 2031 (the "**Series B Notes**") (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 24 September 2024.

NEPTUNE OPCO BIDCO LTD

(a company incorporated and registered in England and Wales with registered number 15483829)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

The Pavilion Ashlyns Hall, Chesham Road, Berkhamsted, Hertfordshire, United Kingdom, HP4 2ST

24 September 2024