

This notice is issued in compliance with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

OVAL PROPERTIES 3701 (BVI) LIMITED

a company incorporated in the British Virgin Islands with company number 1529413 whose registered office is at 80 Main Street, P.O. Box 3200, Road Town, Tortola, VG1110, British Virgin Islands

Oval Properties 3701 (BVI) Limited (the "**Company**") has applied to the Authority for £96,400,000 Series A Notes due 2029 and an unlimited number of additional Series A Notes in lieu of interest and up to £3,750,000 Series B Notes due 2029 and an unlimited number of additional Series B Notes in lieu of interest (the "**Bonds**") to be admitted to the Official List of The International Stock Exchange. Copies of the Company's listing document can be inspected at the office of Bedell Channel Islands Limited (as listing agent of the Company) during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice.

It is expected that the admission of the Bonds to the Official List of The International Stock Exchange will become effective and that dealings are expected to commence on 21 October 2024.

21 October 2024

Listing Agent
Bedell Channel Islands Limited
26 New Street
St Helier
Jersey
JE2 3RA