

## **FORMAL NOTICE**

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Edge Finco PLC (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of 8.125% Senior Secured Notes due 2031 (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 21 October 2024.

### **EDGE FINCO PLC**

(a company incorporated and registered in England and Wales with registered number 15868287)

#### **Listing sponsored by:**

#### **CAREY OLSEN CORPORATE FINANCE LIMITED**

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

*Suite 1, 7th Floor 50 Broadway, London, United Kingdom, SW1H 0DB.*

21 October 2024