

## **FORMAL NOTICE**

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Boketto Midco 3 Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of Secured Senior Loan Notes 2029 together with an unlimited amount of payment in kind notes in respect of the Secured Senior Loan Notes (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 6 September 2024.

### **BOKETTO MIDCO 3 LIMITED**

(a company incorporated and registered in England and Wales with registered number 13639225)

**Listing sponsored by:**

### **CAREY OLSEN CORPORATE FINANCE LIMITED**

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

New Mill, New Mill Lane, Witney, Oxfordshire, United Kingdom, OX29 9SX

6 September 2024