

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Pace Group Holding Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for (i) an unlimited amount of A1 Fixed Rate Secured Loan Notes 2029 (the "**Secured Loan Notes**") together with an unlimited amount of payment in kind notes in respect of the Secured Loan Notes (the "**Secured PIK Notes**"); and (ii) an unlimited amount of A2 Fixed Rate Unsecured Loan Notes 2029 (the "**Unsecured Loan Notes**" together with the Secured Loan Notes, the "**Loan Notes**") together with an unlimited amount of payment in kind notes in respect of the Unsecured Loan Notes (the "**Unsecured PIK Notes**" together with the Secured PIK Notes, the "**PIK Notes**") (the Loan Notes and the PIK Notes are together, the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings in the Loan Notes will commence on or about 02 October 2024.

PACE GROUP HOLDING LIMITED

(a company incorporated and registered in England and Wales with registered number 15684893)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Building 29 Pensnett Trading Estate, Dandy Bank Road, Kingswinford DY6 7TU

02 October 2024