

This notice is issued in compliance with the requirements of The International Stock Exchange Authority Limited (**Authority**). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

STARBOARD MIDCO LIMITED
a company incorporated with limited liability
in England and Wales on 19 September 2024
with registered number 15967683

Starboard Midco Limited (**Issuer**) has applied to the Authority for up to GBP30,000,000 Series A Unsecured Redeemable Loan Notes 2034 (**Loan Notes**) and payment in kind notes in an undetermined and unlimited amount (**PIK Notes**) (together the **Notes**) to be admitted to the official list of The International Stock Exchange (**Official List**).

Copies of the Issuer's Listing Document can be inspected at the registered office of the Listing Agent (as defined below) at the address shown below during normal business hours excluding Saturdays, Sundays and public holidays for a period of fourteen days from the date of this notice.

It is expected that admission to the Official List will become effective and that dealings in the Loan Notes will commence on or around 25 November 2024.

The Listing is sponsored by Appleby Securities (Channel Islands) Limited (**Listing Agent**).

25 November 2024

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