

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Nidda Healthcare Holding GmbH (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of 5½% Senior Secured Notes due 2030 (the "**Fixed Rate Notes**") and an unlimited amount of Senior Secured Floating Rate Notes due 2030 (the "**Floating Rate Notes**", together with the Fixed Rate Notes, the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 28 November 2024.

NIDDA HEALTHCARE HOLDING GMBH

(a company incorporated and registered in Germany with registered number HRB 109897)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

c/o STADA Arzneimittel Aktiengesellschaft, Stadastraße 2 18, 61118 Bad Vilbel

28 November 2024