

This notice is issued in compliance with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

**OSPREY MIDCO LIMITED**

(a private limited company registered in England and Wales with company number 15819379 and having its registered office at Lex House, 17 Connaught Place, London W2 2ESV)

Osprey Midco Limited (the "**Company**") has applied to the Authority for £60,000,000 12% unsecured redeemable AF bridging loan notes 2027, an unlimited number of additional 12% unsecured redeemable AF bridging loan notes 2027 in lieu of interest and an unlimited amount of payment in kind notes 2027 (the "**Notes**") to be admitted to the Official List of The International Stock Exchange (the "**Exchange**") as operated by the Authority. Copies of the Company's listing document can be inspected at the registered office of the Issuer and the office of Bedell Channel Islands Limited (as listing agent of the Company) during normal business hours excluding Saturdays, Sundays and Bank Holidays for a period of fourteen days from the date of this notice.

It is expected that the admission of the Notes to the Official List of the Exchange will become effective and that dealings are expected to commence on 24 December 2024.

The listing agent is Bedell Channel Islands Limited.

24 December 2024

26 New Street  
St Helier  
Jersey  
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