

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Project Drive Topco Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for (i) an unlimited amount of 12% A1 Fixed Rate Guaranteed Secured Loan Notes 2030 (the "**Secured Loan Notes**") together with an unlimited amount of payment in kind notes in respect of the Secured Loan Notes; and (ii) an unlimited amount of 12% A2 Fixed Rate Unsecured Loan Notes 2030 (the "**Unsecured Loan Notes**") together with an unlimited amount of payment in kind notes in respect of the Unsecured Loan Notes (together, the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 15 November 2024.

## PROJECT DRIVE TOPCO LIMITED

(a company incorporated and registered in England and Wales with registered number 15760487)

Listing sponsored by:

## CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

*Unit 1, Chalfont House Boundary Way, Hemel Hempstead Industrial Estate, Hemel Hempstead, Hertfordshire, United Kingdom, HP2 7SJ*

15 November 2024