

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Project Star Bidco Limited (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for:

- 1 £750,000 12 per cent Series D Secured Loan Notes 2026
- 2 an unlimited amount of payment-in-kind notes in respect of the D Loan Notes

(together, the **Notes**)

issued/to be issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**).

It is expected that admission to the Official List will be effective and that dealings will commence on or about 10 February 2025.

**Project Star Bidco Limited**

(a company incorporated and registered in England and Wales with registered no. 13743067)

**Listing Agent**

**Ogier Corporate Finance Limited**  
**44 Esplanade, St Helier, Jersey, JE4 9WG**

The listing document relating to the Issuer's application is available, during normal business hours on any weekday (except Saturdays, Sundays and Bank holidays) for a period of 14 days from the date of this notice from:

**Ogier Corporate Finance Limited**  
**44 Esplanade, St Helier, Jersey JE4 9WG**

And at the registered office of the Issuer at  
Bramah House, 65-71 Bermondsey Street, London SE1 3XF

10 February 2025