

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Sherwood Financing plc (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of (i) EUR Senior Secured Floating Rate Notes due 2029; (ii) EUR 7.625% Senior Secured Notes due 2029; and (iii) GBP 9.625% Senior Secured Notes due 2029 (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 27 December 2024.

## SHERWOOD FINANCING PLC

(a company incorporated and registered in England and Wales with registered number 13497082)

**Listing sponsored by:**

**CAREY OLSEN CORPORATE FINANCE LIMITED**

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

*Belvedere, 12 Booth Street, Manchester, United Kingdom, M2 4AW*

27 December 2024