

This notice is issued in compliance with the requirements of the The International Stock Exchange Authority Limited (**Authority**). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

WGL HOLDCO LIMITED

a company incorporated with limited liability

in England and Wales on 7 June 2017

with registered number 10808314

WGL Holdco Limited (**Issuer**) has applied to the Authority for £10,000,000 15 per cent. unsecured redeemable loan notes 2027 (**Loan Notes**) and 15 per cent. redeemable unsecured payment in kind notes 2027 in an undetermined and unlimited aggregate amount (**PIK Notes**) (together the **Notes**) to be admitted to the Official List of the Authority (**Official List**).

Copies of the Issuer's Listing Document can be inspected at the registered office of the Sponsor at the address shown below during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice.

It is expected that admission to the Official List will become effective and that dealings in the Loan Notes will commence on or around 2 January 2025.

The Listing is sponsored by Appleby Securities (Channel Islands) Limited.

2 January 2025

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