

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by TalkTalk Telecom Group Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for (i) an unlimited amount of 8.250% Senior Secured First Lien Notes due 2027 (the "**Original First Lien Notes**") and an unlimited amount of Additional Notes (including PIK Notes) in respect of the Original First Lien Notes (the "**Additional First Lien Notes**" and together with the Original First Lien Notes are, the "**First Lien Notes**"); and (ii) an unlimited amount of 11.750% Senior Secured Second Lien Notes due 2028 (the "**Original Second Lien Notes**") and an unlimited amount of Additional Notes (including PIK Notes) in respect of the Original Second Lien Notes (the "**Additional Second Lien Notes**" and together with the Original Second Lien Notes are, the "**Second Lien Notes**") (together, the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 24 January 2025.

TALKTALK TELECOM GROUP LIMITED

(a company incorporated and registered in England and Wales with registered number 07105891)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Soapworks, Ordsall Lane, Salford, United Kingdom, M5 3TT

24 January 2025