

## **Formal Notice**

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Oasis JV Bidco Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of 6% fixed rate subordinated unsecured loan notes and an unlimited amount of payment-in-kind Notes issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 7 March 2025.

### **Oasis JV Bidco Limited**

(a company incorporated and registered in Jersey with registered number 157225).

### **Listing agent:**

### **Maples Listing Services (CI) Limited**

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Public Holidays) for a period of 14 days from the date of this notice from:

Maples Listing Services (CI) Limited, Second Floor, Sir Walter Raleigh House, 48-50 Esplanade, St Helier, JE2 3QB, Jersey, Channel Islands.

7 March 2025