

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Connect Finco SARL and Connect U.S. Finco LLC (each an **Issuer** and together the **Issuers**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for \$1,975,000,000 9.000% senior secured notes due 2029 (the **Notes**) issued by the Issuers, to be admitted to the Official List of The International Stock Exchange (the **Official List**).

It is expected that admission to the Official List will be effective and that dealings will commence on or about 14 March 2025.

Connect Finco SARL

(a company incorporated and existing in the Grand Duchy of Luxembourg with registered no. B233109)

and

Connect U.S. Finco LLC

(a limited liability company organized and existing under the laws of the State of Delaware with registered no. 7571633)

Listing Agent

Ogier Corporate Finance Limited

44 Esplanade, St Helier, Jersey, JE4 9WG

The listing document relating to the Issuers' application is available, during normal business hours on any weekday (except Saturdays, Sundays and Bank holidays) for a period of 14 days from the date of this notice from:

Ogier Corporate Finance Limited

44 Esplanade, St Helier, Jersey JE4 9WG

And at the registered office of the Issuers at
28, Boulevard F.W. Raiffeisen L-2411, Luxembourg

and

901 K Street NW, Suite 400
Washington D.C. 20001 United States

14 March 2025