

**FORMAL NOTICE**

**19 March 2025**

***This notice is issued in compliance with the requirements of The International Stock Exchange Limited. The formal notice appears for information purposes only. It does not constitute an invitation or offer to acquire, purchase or subscribe for the Notes of the Issuer. Applications will only be considered on the basis of the listing document.***

***ANCHORAGE CAPITAL EUROPE CLO 11 DESIGNATED ACTIVITY COMPANY***  
*a designated activity company incorporated under the laws of Ireland*

Application has been made to The International Stock Exchange Authority Limited for the listing of the following securities:

**Up to €360,000,000 Class A Senior Notes due 2026**  
**Up to €360,000,000 Class B Senior Notes due 2026**  
**Up to €360,000,000 Class C Senior Notes due 2026**  
**Up to €360,000,000 Class D Senior Notes due 2026**  
**Up to €360,000,000 Class E Senior Notes due 2026**  
**Up to €40,000,000 Subordinated Notes due 2026**

of ANCHORAGE CAPITAL EUROPE CLO 11 Designated Activity Company (the “**Issuer**”) which are issued or available for issue.

***The Listing is sponsored by Matheson LLP, 70 Sir John Rogerson's Quay, Dublin 2.***

Listing Particulars relating to the Issuer was published on 19 March 2025 and may be obtained from the registered office of the Issuer at Ground Floor, Two Dockland Central, Guild Street, North Dock, D01 K2C5, Dublin 1, Ireland.