

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Avalere Health Finco Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of USD 12 per cent. unsecured redeemable loan notes 2035 (the "**Refinancing Loan Notes 2035**") together with an unlimited amount of payment in kind notes in respect of the Refinancing Loan Notes 2035 (the "**Refinancing Loan Notes 2035 PIK Notes**") (together, the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 31 March 2025.

AVALERE HEALTH FINCO LIMITED

(a company incorporated and registered in England and Wales with registered number 12357809)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

The Featherstone Building, 66 City Road, London, EC1Y 2AL, United Kingdom

31 March 2025