

LINX CAPITAL LIMITED
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Jersey JE2 3QB

Linx Capital Limited announces entry into supplemental indentures relating to:

		ISIN	Common Code
15.20% First Lien Notes due 2025	Reg S:	XS2616745134	261674513
	Rule 144A:	XS2616745480	261674548
20.00% Second Lien Notes due 2025	Reg S:	XS2616747189	261674718
	Rule 144A:	XS2616747262	261674726

St. Helier, Jersey, March 31, 2025 – Linx Capital Limited (the “**Issuer**”) refers to its announcements dated March 20, 2025 (the “**Solicitation Launch Announcement**”) and March 28, 2025 (the “**Solicitation Results Announcement**”) and the consent solicitation statement dated March 20, 2025 (the “**Consent Solicitation Statement**”).

Entry into the Supplemental Indentures

Having received the Required Consent Instructions on March 27, 2025, the Issuer today announced that it has entered into (i) a supplemental indenture dated as of March 31, 2025 with Kroll Trustee Services Limited, as trustee, relating to the First Lien Notes and the First Lien Notes Indenture (the “**First Lien Notes Supplemental Indenture**”) and (ii) a supplemental indenture dated as of March 31, 2025 with Kroll Trustee Services Limited, as trustee, relating to the Second Lien Notes and the Second Lien Notes Indenture (the “**Second Lien Notes Supplemental Indenture**”), pursuant to which the First Lien Notes and the Second Lien Notes have been amended to, among other things:

- extend the maturity date of the First Lien Notes and the Second Lien Notes from April 1, 2025 to April 30, 2025 (with such maturity date subject to further extensions in accordance with Section 2.19 of each of the First Lien Notes Indenture and the Second Lien Notes Indenture); and
- amend the interest provisions to permit the Issuer to pay interest due on the First Lien Notes and the Second Lien Notes in-kind instead of in cash for each interest period, commencing with the interest period beginning on February 1, 2025.

General

Terms and expressions used but not defined herein shall have the meanings given to them in the Solicitation Launch Announcement, the Solicitation Results Announcement or the Consent Solicitation Statement, as applicable.

Disclaimer

Under no circumstances shall this announcement or the Consent Solicitation Statement constitute an offer to buy, an offer of, or a solicitation of an offer to sell, securities in any jurisdiction.

The securities referenced in this announcement and the Consent Solicitation Statement may not be offered, sold, exchanged or delivered in the United States absent registration or an applicable exemption from the registration requirement under the U.S. Securities Act of 1933, as amended. The securities mentioned in this announcement and the Consent Solicitation Statement are not, and will not be, registered in the United States.

The information contained in this announcement and the Consent Solicitation Statement is based upon information provided by the Issuer. None of the Information and Tabulation Agent, the Trustees or any of their respective

subsidiaries or any person who controls, or is a director, officer, employee or agent of any such persons have independently verified, and none of them make any representation or warranty, express or implied, or assume any responsibility as to, the accuracy or adequacy of the information contained in this announcement, the Consent Solicitation Statement or any document prepared in connection with the Solicitation or for any failure by the Issuer to disclose events or circumstances which may have occurred or may affect the significance or accuracy of any such information. No person has been authorized to give any information or make any representations other than those contained in the Consent Solicitation Statement. If given or made, such information or representations must not be relied upon as having been authorized by the Issuer, the Trustees, the Information and Tabulation Agent or any other person.

This announcement and the Consent Solicitation Statement may include forward-looking statements. All statements, other than statements of historical fact, included in this announcement and the Consent Solicitation Statement regarding the financial condition of the Issuer or regarding future events or prospects are forward-looking statements. The Issuer has based these forward-looking statements on management's current view with respect to future events and financial performance. These views reflect the best judgment of the Issuer's management but involve a number of risks, uncertainties and assumptions. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may differ materially from those predicted in the forward-looking statements and from past results, performance or achievements. There is no intention to update or revise any forward-looking statements whether as a result of new information, future events or otherwise.