

LINX CAPITAL LIMITED
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48-50 Esplanade, St. Helier
Jersey JE2 3QB

NOTICE OF MATURITY DATE EXTENSION

		ISIN	Common Code
15.20% First Lien Notes due 2025	Reg S:	XS2616745134	261674513
	Rule 144A:	XS2616745480	261674548
20.00% Second Lien Notes due 2025	Reg S:	XS2616747189	261674718
	Rule 144A:	XS2616747262	261674726

St. Helier, Jersey, April 7, 2025 – Linx Capital Limited (the “**Issuer**”) refers to:

- (i) the Issuer’s 15.20% First Lien Notes due 2025 (the “**First Lien Notes**”) and the indenture governing the First Lien Notes dated as of April 25, 2023 (as amended, supplemented or otherwise modified from time to time, the “**First Lien Notes Indenture**”), between, among others, the Issuer and Kroll Trustee Services Limited, as trustee and security agent; and
- (ii) the Issuer’s 20.00% Second Lien Notes due 2025 (the “**Second Lien Notes**” and together with the First Lien Notes, the “**SPV Notes**”) and the indenture governing the Second Lien Notes dated as of April 25, 2023 (as amended, supplemented or otherwise modified from time to time, the “**Second Lien Notes Indenture**” and together with the First Lien Notes Indenture, the “**SPV Notes Indentures**”), between, among others, the Issuer and Kroll Trustee Services Limited, as trustee.

Extension of Stated Maturity

The Issuer announces today that in accordance with Section 2.19(a) of each of the SPV Notes Indentures, the Stated Maturity of the SPV Notes was extended from April 30, 2025 to June 30, 2025.

General

Terms and expressions used but not defined herein shall have the meanings given to them in the SPV Notes Indentures, as applicable.

Disclaimer

Under no circumstances shall this announcement constitute an offer to buy, an offer of, or a solicitation of an offer to sell, securities in any jurisdiction.

The securities referenced in this announcement may not be offered, sold, exchanged or delivered in the United States absent registration or an applicable exemption from the registration requirement under the U.S. Securities Act of 1933, as amended. The securities mentioned in this announcement are not, and will not be, registered in the United States.

The information contained in this announcement is based upon information provided by the Issuer. None of the Trustees or any of their respective subsidiaries or any person who controls, or is a director, officer, employee or agent of any such persons have independently verified, and none of them make any representation or warranty, express or implied, or assume any responsibility as to, the accuracy or adequacy of the information contained in this announcement or for any failure by the Issuer to disclose events or circumstances which may have occurred or may affect the significance or accuracy of any such information.

This announcement may include forward-looking statements. All statements, other than statements of historical fact, included in this announcement regarding the financial condition of the Issuer or regarding future events or prospects are forward-looking statements. The Issuer has based these forward-looking statements on management's current view with respect to future events and financial performance. These views reflect the best judgment of the Issuer's management but involve a number of risks, uncertainties and assumptions. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may differ materially from those predicted in the forward-looking statements and from past results, performance or achievements. There is no intention to update or revise any forward-looking statements whether as a result of new information, future events or otherwise.