CURRENT REPORT

The Netherlands

(State or other jurisdiction of incorporation or organization)

Eagle Super Global Holding B.V.
and Subsidiaries

Eagle Intermediate Global Holding B.V.

Eagle US Finance LLC

d/b/a The LYCRA Company

investorrelations@lycra

Date Posted: April 7, 2025

Entry Into Material Definitive Agreement

Dollar Notes – Supplemental Indenture

On April 7, 2025, The LYCRA Company (the "Company") announced the entry into a supplemental indenture dated as of April 7, 2025 (the "Dollar Notes Supplemental Indenture"), by, amongst others, Eagle Intermediate Global Holding B.V. (the "Dutch Issuer"), Eagle US Finance LLC (the "US Issuer" and together with the Dutch Issuer, the "Co-Issuers"), the guarantors thereto (the "Guarantors") and Wilmington Trust, National Association as trustee, relating to the 7.500% senior secured notes issued by the Co-Issuers and due May 1, 2025 (the "Dollar Notes"). The Dollar Notes Supplemental Indenture provides for certain amendments to the Dollar Notes, including:

(i) an extension to the maturity date of the Dollar Notes from May 1, 2025 to June 30, 2025, with such maturity date of the Dollar Notes to automatically extend upon satisfaction of certain further conditions; and

(ii) Interest that is payable under the Dollar Notes after March 31, 2025 shall be capitalized and added to the principal amount of the Dollar Notes instead of being paid in cash.

Refinancing Notes – Maturity Extension

In addition, on April 7, 2025, the maturity date of the 16.000% senior secured notes issued by Eagle UK Finance Limited (the "Refinancing Notes Issuer") and due April, 30 2025 (the "Refinancing Notes") was also extended to June 30, 2025, corresponding with the extension to the maturity date of the Dollar Notes. The maturity date of the Refinancing Notes shall be further automatically extended upon satisfaction of certain further conditions.

SSTL – Maturity Extension

In addition, on April 7, 2025, the maturity date of the Dutch Issuer's outstanding super senior term loan due April 30, 2025 (the "SSTL") was also extended to June 30, 2025, corresponding with the extension to the maturity date of the Dollar Notes. The maturity date of the SSTL shall be further automatically extended in line with any additional extension to the maturity dates of the Dollar Notes and the Refinancing Notes upon satisfaction of certain further conditions.