

This notice is issued in compliance with the requirements of The International Stock Exchange Authority Limited (**Authority**). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

GRE FINANCE EB1 LIMITED

a company incorporated with limited liability

in England and Wales on 20 October 2023

with registered number 15224118

Pursuant to a loan note instrument dated 3 June 2025, GRE Finance EB1 Limited (**Issuer**) has established a loan note programme (the **Programme**) under which it is authorised to issue: (i) an unlimited number of series of loan notes, with each series being numbered consecutively, and (ii) within each series, an unlimited number of loan notes. The specific terms applicable to each series of loan notes issued under the Programme shall be set out in, and constituted by, the relevant loan note certificate.

The Issuer has applied to the Authority for GBP800,000 22 per cent Series 1 Unsecured Loan Notes (**Loan Notes**) to be admitted to the official list of The International Stock Exchange (**Official List**).

Copies of the Issuer's Listing Document can be inspected at the registered office of the Listing Agent at the address shown below during normal business hours excluding Saturdays, Sundays and public holidays for a period of fourteen days from the date of this notice.

It is expected that admission to the Official List will become effective and that dealings in the Loan Notes will commence on or around 10 June 2025.

The Listing is sponsored by Appleby Securities (Channel Islands) Limited.

10 June 2025

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St Helier
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