

This notice is issued in compliance with the requirements of The International Stock Exchange Authority Limited (**Authority**). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

**STAR NEPTUNE HOLDCO LIMITED**

**a company incorporated with limited liability**

**in England and Wales on 4 November 2024**

**with registered number 16060285**

STAR Neptune Holdco Limited (**Issuer**) has applied to the Authority for up to GBP94,192,963 12% Unsecured Redeemable Loan Notes 2034 (**Loan Notes**) and payment in kind notes in an unlimited and undetermined amount (**PIK Notes**) (together the **Notes**) to be admitted to the official list of The International Stock Exchange (**Official List**).

Copies of the Issuer's Listing Document can be inspected at the registered office of the Listing Agent (as defined below) at the address shown below during normal business hours excluding Saturdays, Sundays and public holidays for a period of fourteen days from the date of this notice.

It is expected that admission to the Official List will become effective and that dealings in the Loan Notes will commence on or around 12 June 2025.

The Listing is sponsored by Appleby Securities (Channel Islands) Limited (**Listing Agent**).

12 June 2025

13-14 Esplanade  
St Helier  
Jersey  
JE1 1BD