

This notice is issued in compliance with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

**SPECTRUM FIBRE MIDCO LIMITED**

a company registered in England and Wales (company number 12875875) whose registered office is at Hodge House, 114-116 St. Mary Street, Cardiff, Wales, CF10 1DY

Spectrum Fibre Midco Limited (the "**Company**") has applied to the Authority for an unlimited number of 13.5% Unsecured Loan Notes 2037 and an unlimited number of Funding Notes (the "**Bonds**") to be admitted to the Official List of The International Stock Exchange. Copies of the Company's listing document can be inspected at the office of Bedell Channel Islands Limited (as listing agent of the Company) during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice.

It is expected that the admission of the Bonds to the Official List of The International Stock Exchange will become effective and that dealings are expected to commence on 23 June 2025

23 June 2025

Listing Agent  
Bedell Channel Islands Limited  
26 New Street  
St Helier  
Jersey  
JE2 3RA