

This notice is issued in compliance with the requirements of The International Stock Exchange Authority Limited (**Authority**). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

STAR FUSION MIDCO LTD

a company incorporated with limited liability

in England and Wales on 11 November 2020

with registered number 13009869

STAR Fusion Midco Ltd (**Issuer**) has applied to the Authority for up to £15,000,000 12.5% Fixed Rate Secured Loan Notes 2032 (the **Loan Notes**) and payment in kind notes in an undetermined and unlimited amount to be admitted to the official list of The International Stock Exchange (**Official List**).

Copies of the Issuer's Listing Document can be inspected at the registered office of the Listing Agent at the address shown below during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice.

It is expected that admission to the Official List will become effective and that dealings in the Loan Notes will commence on or around 20 June 2025.

The Listing is sponsored by Appleby Securities (Channel Islands) Limited.

20 June 2025

13-14 Esplanade

St Helier

Jersey

JE1 1BD