

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD IMMEDIATELY CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000, AS AMENDED (IF THEY ARE LOCATED IN THE UNITED KINGDOM), OR FROM OTHER APPROPRIATELY AUTHORISED INDEPENDENT PROFESSIONAL ADVISERS (IF THEY ARE LOCATED OUTSIDE OF THE UNITED KINGDOM).

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUIRED TO EXPEDITE TRANSMISSION HEREOF TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER. IF BENEFICIAL OWNERS OF THE NOTES ARE IN ANY DOUBT AS TO THE MATTERS REFERRED TO IN THIS NOTICE, THEY SHOULD CONSULT THEIR STOCKBROKER, LAWYER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER WITHOUT DELAY.

If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this Notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

THIS ANNOUNCEMENT MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 AND ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 AS IT FORMS PART OF UK DOMESTIC LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018, AS AMENDED BY THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019 (AS FURTHER AMENDED, VARIED OR SUBSTITUTED FROM TIME TO TIME AS A MATTER OF UK LAW).

NEWFOUNDLAND CLO I LIMITED

(an exempted company incorporated under the laws of the Cayman Islands with limited liability, having its registered office in the Cayman Islands) (the **Issuer**)

NOTICE TO NOTEHOLDERS OF

USD 4,998,000,000 Class A-1 Senior Secured Floating Rate Notes due 2039 (ISIN: XS0402206154)
USD 2,622,000,000 Class A-2 Senior Secured Floating Rate Notes due 2039 (ISIN: XS0418594403)
USD 374,119,000 Class B-1 Mezzanine Secured Floating Rate Notes due 2039 (ISIN: XS1882681882)
USD 705,881,000 Class B-2 Mezzanine Secured Floating Rate Notes due 2039 (ISIN: XS1882681965)
USD 650,000,000 Class C-1 Subordinated Notes due 2039 (ID: US651343AG08)
USD 650,000,000 Class C-2 Subordinated Notes due 2039 (ID: US651343AH80)
of the Issuer presently Outstanding
(the **Notes**)

Re: Redemption

This notice (the **Notice**) is released by the Issuer and may contain inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (**MAR**) and Article 7 of the Market Abuse Regulation (EU) 596/2014 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (**EUWA**), as amended by the Market Abuse (Amendment) (EU Exit) Regulations 2019 (as further amended, varied or substituted from time to time as a matter of UK law) (**UK MAR**), encompassing information relating to the Notes described above. For the purposes of MAR, UK MAR and

Article 2 of Commission Implementing Regulation (EU) 2016/1055 (including as it forms part of UK domestic law by virtue of the EUWA), this Notice is made by the Issuer.

We refer to the prospectus dated 24 February 2023 (the **Prospectus**) and to the original trust deed dated 26 November 2008 made between, amongst others, the Issuer, Barclays Bank PLC (as the **Collateral Manager**) and Deutsche Trustee Company Limited (the **Trustee**), as previously supplemented and as further supplemented on 20 June 2025, and as may be amended, restated and/or supplemented from time to time (the **Trust Deed**). Terms used but not otherwise defined in this Notice shall have the meanings given to them in the Trust Deed.

The Issuer hereby notifies each Noteholder that, pursuant to the passing of an Extraordinary Resolution of the Noteholders on 17 June 2025, on 20 June 2025 (the **June Redemption Date**):

- (a) the Issuer redeemed:
- (i) USD 866,000,000 of the Class A-1 Notes so that the Principal Amount Outstanding of the Class A-1 Notes as of the June Redemption Date was decreased to USD 4,998,000,000;
 - (ii) USD 1,114,000,000 of the Class A-2 Notes so that the Principal Amount Outstanding of the Class A-2 Notes as of the June Redemption Date was decreased to USD 2,622,000,000;
 - (iii) USD 242,131,000 of the Class B-1 Notes so that the Principal Amount Outstanding of the Class B-1 Notes as of the June Redemption Date was decreased to USD 374,119,000;
 - (iv) USD 37,869,000 of the Class B-2 Notes so that the Principal Amount Outstanding of the Class B-2 Notes as of the June Redemption Date was decreased to USD 705,881,000;
 - (v) USD 170,000,000 of the Class C-1 Notes so that the Principal Amount Outstanding of the Class C-1 Notes as of the June Redemption Date was decreased to USD 650,000,000; and
 - (vi) USD 170,000,000 of the Class C-2 Notes so that the Principal Amount Outstanding of the Class C-2 Notes as of the June Redemption Date was decreased to USD 650,000,000,

and, in each case, the portion of the Notes that has been redeemed has also been delisted from the Official List of The International Stock Exchange with effect from the June Redemption Date; and

- (b) certain amendments were effected to each of the Trust Deed (including the Conditions) and the Collateral Management Agreement in the form available for inspection at the registered office of the Issuer.

Nothing in this Notice constitutes or contemplates an offer of, an offer to purchase or the solicitation of an offer to sell, any security in any jurisdiction. This Notice and any non-contractual obligations arising out of or in connection with this Notice are governed by and shall be construed in accordance with the laws of England. No person has been authorised to give information, or to make any representation in connection therewith, other than as contained herein. The delivery of this Notice at any time does not imply that the information in it is correct as at any time subsequent to its date.

This notice is given by:

NEWFOUNDLAND CLO I LIMITED

Date: 20 June 2025