

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Kleopatra Finco S.à.r.l (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of Second Lien Secured Notes due 2029 (the "**2L Secured Notes**") together with an unlimited amount of payment in kind notes in respect of the 2L Notes (the "**2L PIK Notes**") (the "**2L Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 22 July 2025.

KLEOPATRA FINCO S.À.R.L

(a company incorporated and registered in Luxembourg with registered number B250955)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

46A, Avenue J. F. Kennedy, L-1855, Luxembourg

22 July 2025