

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Seagull Bidco Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for (i) an unlimited amount of Senior Secured First Out PIK Toggle Notes due 2030 (the "**First Out PIK Toggle Notes**"); (ii) an unlimited amount of Senior Secured Second Out PIK Notes due 2030 (the "**Second Out PIK Notes**"); and (iii) an unlimited amount of Senior Secured Third Out PIK Notes due 2030 (the "**Third Out PIK Notes**") (together, the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 22 July 2025.

SEAGULL BIDCO LIMITED

(a company incorporated and registered in England and Wales with registered number 16361749)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Carey Olsen Corporate Finance Limited, 47 Esplanade, St Helier, Jersey, JE1 0BD, Channel Islands.

22 July 2025