

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by The Boots Group Bidco Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for (i) an unlimited amount of USD floating rate unsecured loan notes due 2032, (ii) GBP 375,000,000 7.575% fixed rate unsecured loan notes due 2032 and (iii) EUR 650,000,000 5.575% fixed rate unsecured loan notes due 2032 (together, the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 04 November 2025.

THE BOOTS GROUP BIDCO LIMITED

(a company incorporated and registered in England and Wales with registered number 16400447)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

47 Esplanade, St Helier, Jersey, JE1 0BD, Channel Islands

The listing document relating to the Issuer's application is available during normal business hours on any weekday (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

3rd Floor 1 Ashley Road, Altrincham, Cheshire, United Kingdom, WA14 2DT.

04 November 2025