

## **FORMAL NOTICE**

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by DeepOcean Ltd (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of EUR Senior Secured 6% Notes due 2031 (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 23 October 2025.

## **DEEPOCEAN LTD**

(a company incorporated and registered in Jersey with registered number 161440)

### **Listing sponsored by:**

### **CAREY OLSEN CORPORATE FINANCE LIMITED**

47 Esplanade, St Helier, Jersey, JE1 0BD, Channel Islands

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

*1st Floor, 5-6 Esplanade, 1st Floor, JE2 3QA, Jersey.*

23 October 2025