

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Soho House Holdings Limited (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of Facility A (USD) Notes, an unlimited number of Additional Facility Notes and an unlimited amount of PIK Interest Notes (the **Notes**) issued/to be issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**).

It is expected that admission to the Official List will be on or about 13 February 2026.

Soho House Holdings Limited

(a company incorporated and registered in Jersey with registered no. 125394)

Listing Agent

Ogier Corporate Finance Limited

44 Esplanade, St Helier, Jersey, JE4 9WG

The listing document relating to the Issuer's application is available, during normal business hours on any weekday (except Saturdays, Sundays and Bank holidays) for a period of 14 days from the date of this notice from:

Ogier Corporate Finance Limited

44 Esplanade, St Helier, Jersey JE4 9WG

and at the registered office of the Issuer at

3rd Floor

44 Esplanade

St. Helier

Jersey

JE4 9WG

13 February 2026