

## **FORMAL NOTICE**

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Vee Midco 1 Limited (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for Up to £25,000,000 series A1 fixed rate loan notes due 2030 (the "**Loan Notes**") together with an unlimited amount of payment in kind notes in respect of the Loan Notes (the together the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 6 March 2026.

### **VEE MIDCO 1 LIMITED**

(a company incorporated and registered in England and Wales with registered number 16910225)

#### **Listing sponsored by:**

### **CAREY OLSEN CORPORATE FINANCE LIMITED**

47 Esplanade, St Helier, Jersey, JE1 0BD, Channel Islands

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Carey Olsen Corporate Finance Limited, 47 Esplanade, St Helier, Jersey, JE1 0BD, Channel Islands.

**6 March 2026**